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## **CDS Oil and Gas Group plc**

### **CDS resists legal claim**

LONDON, England: 31 July 2007 - CDS Oil & Gas Group plc ("CDS" or the "Company"), reports that the board of CDS advises that RAM Partners S.A. ("RAM") has made a claim against the Company for commissions allegedly payable in respect of the Company's recent placing. RAM has threatened litigation unless payment is made. Having taken legal advice, the Company will be forcefully resisting this claim.

The Board recognises its obligation to keep shareholders and the regulatory authorities informed of further significant developments.

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